

New England Agricultural Statistics Service

a field office of the National Agricultural Statistics Service United States Department of Agriculture

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Floriculture Crops Connecticut & Massachusetts

May 8, 2000

A special "THANK YOU" goes to greenhouse operators and floriculture producers who have helped us by completing the Annual Floriculture Survey during January and February.

Connecticut: The number of commercial growers decreased by 9 from the previous year to 288 growers in 1999. Wholesale equivalent value of sales increased from \$64.9 million to \$67.9 million in 1999. Bedding/garden plants were again the largest sales category with 83 percent of wholesale equivalent sales for operations with over \$100,000 in sales.

Massachusetts: The number of commercial growers decreased by 18 from the previous year to 458 growers in 1999. Wholesale equivalent value of sales increased from \$70.1 million to \$76.1 million in 1999. Bedding/garden plants were the largest sales category with 66 percent of wholesale equivalent sales for operations with over \$100,000 in sales.

All Values in these tables are wholesale equivalents; they are derived by multiplying the average wholesale price by the total quantity sold.

About the Survey: The Floriculture Survey is conducted annually by USDA's National Agricultural Statistics Service (NASS). It is a "census" of all known operations with more than \$10,000 in floriculture sales.

For operations with more than \$100,000 in sales, detailed data is collected about the specific plant materials.

The greenhouse and nursery industry comprises at least one-quarter of all cash receipts received by agricultural producers in each of the two states. The annual Floriculture Survey measures only one portion of this important sector of the agricultural economy. The survey is done at the request of the national Floriculture Industry and is endorsed by the Connecticut Greenhouse Growers and Massachusetts Flower Growers Associations and the Extension Service.

The results of the survey are available to the public and used by many individuals and organizations. Associations use these statistics when working with policy makers at the state and national levels. University Extension Specialists justify research grants and other activities with statistics that describe the size and importance of the industry in each state. Banks and other lending institutions often use the data when evaluating loan applications. In any case, individual data is kept strictly confidential and used only in combination with other reports to prepare state and national statistics. Individual information is even exempt from disclosure under the Freedom of Information Act.

This is a brief summary taken from the national *Floriculture Crops* report. It is issued annually from the National Agricultural Statistics Service in Washington DC. The complete report has many more details. It is also on the Internet and can be ordered via free e-mail subscriptions or by calling 1-800-999-6779. To order free e-mail subscriptions, send a message to **usda-reports** @usda.mannlib.cornell.edu and type list in the message.

Call 1-800-999-6779 to order a free ERS or NASS catalog which lists many economic monographs describing trade, marketing, labor & other issues important to the Horticulture Industry.







FLORICULTURE CROPS: Growing Area by Type of Cover, 1990 - 1999

(Summarized from interviews of all known growers with \$10,000 or more in Floriculture sales)

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STATE & YEAR	Total Number of Growers	Glass Greenhouses	Fiberglass and Other Rigid Greenhouses	Film Plastic (Single/Multi) Greenhouses	Total Greenhouse Cover	Shade and Temporary Cover	Total Covered Area	Open Ground
	Number			1,000 Squa	re Feet			Acres
Connecticut	•	•						-
1990	138	899	217	2,853	3,969	41	4,010	95
1991	192	982	313	3,568	4,863	98	4,961	133
1992	211	1,236	432	3,928	5,596	61	5,657	164
1993	250	1,290	497	4,029	5,816	145	5,961	196
1994	239	1,326	362	4,232	5,920	99	6,019	144
1995	267	1,360	506	4,253	6,119	150	6,269	210
1996	252	1,316	546	4,287	6,149	220	6,369	168
1997	293	1,431	837	5,429	7,697	282	7,979	329
1998	297	1,653	819	6,659	9,131	232	9,363	410
1999	288	1,568	739	7,125	9,432	184	9,616	373
Massachusetts								
1990	233	2,116	840	3,275	6,231	102	6,333	161
1991	220	2,159	724	3,735	6,618	87	6,705	148
1992	362	2,289	1,249	4,795	8,333	171	8,504	247
1993	438	2,188	1,549	5,461	9,198	71	9,269	238
1994	395	2,101	1,408	5,097	8,606	111	8,717	201
1995	447	2,214	1,349	6,119	9,682	174	9,856	322
1996	416	2,202	1,239	6,006	9,447	181	9,628	319
1997	499	1,937	1,180	7,051	10,168	155	10,323	388
1998	476	1,947	1,193	7,568	10,708	117	10,825	431
1999	458	2,039	953	7,172	10,164	84	10,248	435

SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

FLORICULTURE CROPS: Growing Area by Type of Cover, 1993 - 1999 (Summarized from interviews of all known growers with \$100,000 or more in Floriculture sales)

STATE & YEAR	Total Number of Growers	Glass Greenhouses	Fiberglass and Other Rigid Greenhouses	Film Plastic (Single/Multi) Greenhouses	Total Greenhouse Cover	Shade and Temporary Cover	Total Covered Area	Open Ground
	Number		•	1,000 Squa	are Feet			Acres
Connecticut	•	•					'	•
1993	76	1,082	191	2,746	4,019	80	4,099	117
1994	77	1,113	128	2,973	4,214	60	4,274	92
1995	87	1,156	239	2,918	4,313	65	4,378	105
1996	95	1,137	255	3,081	4,473	160	4,633	119
1997	106	1,118	525	4,131	5,774	254	6,028	207
1998	112	1,294	591	5,444	7,329	191	7,520	304
1999	112	1,247	608	5,656	7,511	128	7,639	304
Massachusetts								
1993	111	1,530	1,143	2,838	5,511	22	5,533	115
1994	121	1,653	1,009	3,109	5,771	51	5,822	104
1995	136	1,740	906	4,024	6,670	116	6,786	134
1996	140	1,865	972	4,116	6,953	118	7,071	163
1997	146	1,545	912	4,210	6,667	15	6,682	208
1998	163	1,616	953	4,901	7,470	34	7,504	255
1999	147	1,637	723	4,691	7,051	55	7,106	268

SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

FLORICULTURE CROPS: Wholesale Value ^{1/} of Sales, 1990 - 1999

(Summarized from interviews of all known growers with \$100,000 or more in Floriculture sales)

STATE & YEAR	Total Cut Flowers	Total Potted Flowering Plants	Total Foliage for Indoor or Patio Use	Total Bedding/Garden Plants	Total Cut Cultivated Greens	Total Wholesale Value of Reported Crops
			1,000 Do	llars		
Connecticut						
1990	1,404	4,057	2/	13,581	2/	21,223
1991	1,572	5,757	2,130	19,673	27	29,159
1992	1,564	5,716	2,012	20,325		29,617
1993	1,999	7,244	2,782	20,981		33,006
1994	1,421	7,343	2,439	22,974		34,177
1995	1,611	6,728	2,798	27,419		38,556
1996	1,742	7,166	2,346	31,439		42,693
1997	1,630	6,369	1,071	43,084		52,154
1998	1,500	7,319	584	48,098		57,501
1999	1,162	8,701	743	50,139		60,745
Massachusetts						
1990	6,780	9,279	2/	11,770	2/	29,828
1991	8,140	7,369	1,830	11,582		28,921
1992	7,821	9,784	2,174	17,581		37,360
1993	7,997	8,765	1,599	21,510		39,871
1994	5,800	10,186	1,257	23,602		40,845
1995	6,645	11,491	3,531	36,130		57,797
1996	6,030	11,765	3,310	35,655		56,760
1997	5,200	9,311	3,726	41,740		59,977
1998	4,826	9,159	3,321	39,897		57,203
1999	4,229	9,321	7,418	40,916		61,884

^{1/} Wholesale equivalent value of all sales for all crops except potted foliage plants; for potted foliage plants, value is based on net value of sales.

SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

FLORICULTURE CROPS: Number of Growers, by Size of Reported Gross Value of Sales, 1992-1999

(Summarized from interviews of all known growers with \$10,000 or more in Floriculture sales)

STATE	\$10,000 to \$19,999	\$20,000 to \$39,999	\$40,000 to \$49,999	\$50,000 to \$99,999	\$100,000 to \$499,999	\$500,000 or More	Total	Expanded Wholesale Value 1/
				Number				\$1,000 Dollars
Connecticut								
1992	26	44	10	49	64	18	211	35,452
1993	44	43	20	67	60	16	250	40,881
1994	46	35	15	66	58	19	239	41,542
1995	54	41	24	61	64	23	267	46,251
1996	43	37	25	52	68	27	252	49,473
1997	60	44	22	61	77	29	293	59,939
1998	57	56	17	55	89	23	297	64,926
1999	53	48	22	53	87	25	288	67,945
Massachusetts								
1992	47	85	34	98	72	26	362	49,495
1993	70	106	33	118	85	26	438	54,436
1994	60	67	28	119	91	30	395	53,940
1995	70	80	30	131	102	34	447	72,422
1996	61	64	37	114	108	32	416	69,810
1997	88	99	45	121	117	29	499	75,367
1998	96	89	26	102	131	32	476	70,133
1999	77	70	46	118	117	30	458	76,059

Wholesale value of sales as reported by growers with \$100,000 or more in sales of floriculture crops plus a calculated wholesale value of sales for growers with sales between \$10,000 - \$99,999. The value of sales for growers below the \$100,000 level was estimated by multiplying the number of growers in each size group by the mid-point of each dollar value range.

^{2/} Not published to avoid disclosing individual operations.

SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

CONNECTICUT: Potted Flowering Plants, Potted Bedding/Garden Plants, Production for 1998 - 1999 with 2000 Intentions

(Summarized from interviews of all known growers with \$100,000 or more in Floriculture sales)

	Brode	ucers			Quanti	ity Sold			Pots
ITEM	Frou	ucers	Less Tha	an 5 Inch	5 Inch o	or More	To	tal	Intended
	1998	1999	1998	1999	1998	1999	1998	1999	for 2000
	Num	nber			1,000) Pots			1,000 Pots
Potted Flowering Plants	•		•						•
Florist Chrysanthemums	12	13	12	9	89	82	101	91	86
Cyclamens	8	10	1/	6	18	15	18	21	
Finished Florist Azaleas	7	5	1/	1/	18	11	18	11	12
Easter Lilies	24	24	1/	1/	193	295	193	295	185
Poinsettias	47	48	190	237	612	923	802	1,160	1,166
African Violets 2/									
Kalanchoe ^{2/}									
Orchids ^{2/}									
Other Flowering Plants	37	33	335	272	574	455	909	727	676
Potted Bedding/Garden Plants									
Hardy/Garden Chrysanthemums	61	61	164	153	1,266	1,421	1,430	1,574	1,558
Geraniums (Cuttings)	70	70	771	743	258	258	1,029	1,001	1,000
Geraniums (Seed)	16	16	509	525	2/	2/	509	525	524
Impatiens	18	19	35	35	42	24	77	59	66
New Guinea Impatiens	62	66	505	348	130	123	635	471	467
Petunias	16	23	88	48	61	8	149	56	56
Other Flowering & Foliar Type Bedding	75	74	2,122	2,906	4,643	3,804	6,765	6,710	6,926
Vegetable Type Bedding Plants 2/									

CONNECTICUT: Potted Flowering Plants, Potted Bedding/Garden Plants, Sales, Price and Value for 1998 - 1999

(Summarized from interviews of all known growers with \$100,000 or more in Floriculture sales)

	Percent of	of Sales at		Wholesa	le Price		Value of Sales at	
ITEM	Whol	esale	Less Tha	n 5 Inch	5 Inch c	or More	Whole	sale 1/
	1998	1999	1998	1999	1998	1999	1998	1999
	Per	cent		Dol	ars		1,000 [Oollars
Potted Flowering Plants			•				•	
Florist Chrysanthemums	87	89	1.26	1.40	2.96	2.90	279	250
Cyclamens 2/	93	82	3/	2.15	4.00	4.69	72	83
Finished Florist Azaleas 2/	97	95	3/	3/	3.48	3.13	63	34
Easter Lilies 2/	96	97	3/	3/	3.46	3.24	668	956
Poinsettias	91	96	1.91	1.85	3.97	4.00	2,793	4,130
African Violets 2/			_	_	_	_	_	_
Kalanchoe 3/			_	_	_	_	_	_
Orchids 3/			_	_	_	_	_	_
Other Flowering Plants 2/	76	76	2.08	2.24	2.97	3.33	2,402	2,124
Potted Bedding/Garden Plants								
Hardy/Garden Chrysanthemums	83	86	1.04	1.05	1.89	2.04	2,563	3,059
Geraniums (Cuttings)	61	67	1.56	1.66	2.47	2.71	1,840	1,933
Geraniums (Seed) 2/	91	86	0.62	0.75	3/	3/	316	394
Impatiens	74	74	0.77	0.77	3.16	1.77	160	69
New Guinea Impatiens	78	77	1.26	1.48	2.59	2.83	973	863
Petunias	81	40	0.94	0.83	1.96	1.68	202	53
Other Flowering & Foliar Type Bedding Plants	40	81	1.48	2.43	3.42	3.17	19,020	19,120
Vegetable Type Bedding Plants 3/			_	_	_	_	_	_

Wholesale equivalent value of all sales.

Pot sizes have been combined to avoid disclosure of individual operations.
 Selected plant materials or pot sizes are not published to avoid disclosure of individual operations. These items are NOT included in any other categories. SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

Pot price is a weighted average of all pot sizes reported to avoid disclosure of individual operations.

Selected plant materials or pot sizes are not published to avoid disclosure of individual operations. These items are NOT included in any other categories. SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

CONNECTICUT: Bedding/Garden Plants (Flats), Hanging Baskets, Potted Foliage Plants, Production for 1998 - 1999 with 2000 Intentions

(Summarized from interviews of all known growers with \$100,000 or more in Floriculture sales)

	Prod	ucers		Total Quantity		2000
ITEM	Fiou	ucers	1	Sold	Intended	as Percent
	1998	1999	1998	1999	2000	of 1999
	Nur	nber		1,000 Flats		Percent
Bedding/Garden Plants (Flats)	•		-			•
Geranium	8	9	35	38	38	100
Impatiens	64	63	477	432	439	102
New Guinea Impatiens	11	13	27	48	45	94
Petunias	63	64	176	186	190	102
Other Flowering & Foliar Type Bedding Plants	80	78	1,545	1,494	1,580	106
Vegetable Type Bedding Plants	43	56	235	268	262	98
Hanging Baskets	Nur	nber		1,000 Baskets		Percent
Foliage	9	12	43	45	45	100
Geraniums	47	58	87	108	108	100
Impatiens	41	45	101	79	79	100
New Guinea Impatiens	54	61	132	135	135	100
Petunias	44	53	51	77	76	99
Other Flowering	75	80	458	521	523	100
	Nur	nber		1,000 Square Fee	t	Percent
Potted Foliage Plants	12	15	154	210	210	100

SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

CONNECTICUT: Bedding/Garden Plants (Flats), Hanging Baskets, Potted Foliage Plants, Sales, Price and Value for 1998 - 1999

(Summarized from interviews of all known growers with \$100,000 or more in Floriculture sales)

ITEM		of Sales olesale	Whol Pri		Value of Sales at Wholesale 1/	
	1998	1999	1998	1999	1998	1999
	Per	cent	Doll	ars	1,000 🗅	Oollars
Bedding/Garden Plants (Flats)						
Geranium	100	87	9.60	9.16	336	348
Impatiens	85	87	6.28	6.63	2,996	2,864
New Guinea Impatiens	83	89	8.58	9.14	232	439
Petunias	84	87	6.38	7.15	1,123	1,330
Other Flowering & Foliar Type Bedding Plants	88	89	6.46	6.46	9,981	9,651
Vegetable Type Bedding Plants	74	72	6.43	6.25	1,511	1,675
Hanging Baskets						
Foliage	96	94	4.79	4.72	206	212
Geraniums	75	74	6.41	6.93	558	748
Impatiens	92	87	5.28	6.68	533	528
New Guinea Impatiens	82	86	6.30	6.48	832	875
Petunias	76	82	6.09	7.09	311	546
Other Flowering	79	87	5.71	6.06	2,615	3,157
Potted Foliage Plants 2/	86	70			378	531

^{1/} Wholesale equivalent value of all sales.

CONNECTICUT CUT FLOWER STATISTICS:

A detailed table for cut flowers by plant material is not included to avoid disclosure of individual operations.

^{2/} Value of sales is gross value of sales less cost of plant material purchased from other growers for growing on.

SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

MASSACHUSETTS: Potted Flowering Plants, Potted Bedding/Garden Plants, Production for 1998 - 1999 with 2000 Intentions

(Summarized from interviews of all known growers with \$100,000 or more in Floriculture sales)

	B d				Quanti	ty Sold			Pots
ITEM	Produc	cers	Less Tha	an 5 Inch	5 Inch	or More	Tota	I	Intended for
	1998	1999	1998	1999	1998	1999	1998	1999	2000
	Numb	per	-		1,000) Pots		-	1,000 Pots
Potted Flowering Plants	·		•						•
Florist Chrysanthemums	14	8	1/	1/	31	21	31	21	26
Cyclamens	20	24		80	28	31	78	111	123
Finished Florist Azaleas	15	10		5	16	22	17	27	27
Easter Lilies	39	40	1/	1/	250	253	250	253	217
Poinsettias	78	77	234	257	715	706	949	963	948
African Violets 2/									
Kalanchoe 2/									
Orchids 2/									
Other Flowering Plants	61	47	358	502	557	427	915	929	913
Potted Bedding/Garden Plants									
Hardy/Garden Chrysanthemums	92	96	85	111	966	1,145	1,051	1,256	1,271
Geraniums (Cuttings)	118	106	1,661	1,488	380	469	2,041	1,957	2,036
Geraniums (Seed)	40	38	688	699	1/	1/	688	699	855
Impatiens	50	45	381	352	66	46	447	398	402
New Guinea Impatiens	107	96	427	393	80	74	507	467	482
Petunias	49	53	67	73	61	64	128	137	145
Other Flowering & Foliar Type Plants	106	104	2,290	2,583	2,586	2,525	4,876	5,108	5,075
Vegetable Type Bedding Plants	50	55	832	796	171	198	1,003	994	881

¹/ Pot sizes have been combined to avoid disclosure of individual operations.

MASSACHUSETTS: Potted Flowering Plants, Potted Bedding/Garden Plants, Sales, Price and Value for 1998 - 1999

(Summarized from interviews of all known growers with \$100,000 or more in Floriculture sales)

	Percent of	of Sales at		Wholes	ale Price		Value of	Sales at
ITEM	Who	lesale	Less Tha	ın 5 Inch	5 Inch o	or More	Whole	sale 1/
	1998	1999	1998	1999	1998	1999	1998	1999
	Per	cent		Dol	lars		1,000 [Oollars
Potted Flowering Plants			-				-	
Florist Chrysanthemums 2/	49	16	3/	3/	2.79	2.81	86	59
Cyclamens	76	85	2.75	2.80	5.63	5.63	295	399
Finished Florist Azaleas	67	85	2.75	2.09	7.94	9.87	130	228
Easter Lilies 2/	84	88	3/	3/	3.71	4.03	928	1,020
Poinsettias	58	69	1.40	1.47	4.98	5.25	3,888	4,084
African Violets 3/			_	_		_	_	_
Kalanchoe 3/			_	_		_	_	_
Orchids 3/			_	_		_	_	_
Other Flowering Plants	63	66	1.48	1.35	4.35	4.26	2,953	2,497
Potted Bedding/Garden Plants								
Hardy/Garden Chrysanthemums	60	66	1.08	1.10	2.14	2.34	2,159	2,801
Geraniums (Cuttings)	66	62	1.54	1.52	3.72	3.68	3,972	3,988
Geraniums (Seed) 2/	70	70	0.93	0.88	3/	3/	640	615
Impatiens	77	81	0.87	0.89	1.97	1.93	461	402
New Guinea Impatiens	59	59	1.43	1.54	2.88	4.16	841	913
Petunias	73	68	1.04	1.23	1.93	2.08	187	223
Other Flowering & Foliar Type Bedding Plants	80	84	1.30	1.37	3.24	3.22	11,356	11,669
Vegetable Type Bedding Plants	81	88	0.99	1.08	1.69	1.76	1,113	1,208

Wholesale equivalent value of all sales.

^{2'} Selected plant materials or pot sizes are not published to avoid disclosure of individual operations. These items are NOT included in any other categories. SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

Pot price is a weighted average of all pot sizes reported to avoid disclosure of individual operations.

Selected plant materials or pot sizes are not published to avoid disclosure of individual operations. These items are NOT included in any other categories. SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

MASSACHUSETTS: Bedding/Garden Plants (Flats), Hanging Baskets, Potted Foliage Plants Production for 1998 - 1999 with 2000 Intentions

(Summarized from interviews of all known growers with \$100,000 or more in Floriculture sales)

,	Produ			Total Quantity		2000
ITEM	Produ	icers	Sc	old	Intended	as Percent
	1998	1999	1998	1999	2000	of 1999
	Num	ber		1,000 Flats		Percent
Bedding/Garden Plants (Flats)						
Geraniums	23	21	68	58	67	116
Impatiens	98	91	326	319	345	108
New Guinea Impatiens	20	17	19	17	17	100
Petunias	100	89	154	129	139	108
Other Flowering & Foliar Type Bedding Plants	112	106	1,011	1,054	1,037	98
Vegetable Type Bedding Plants	76	81	180	154	161	105
Hanging Baskets				1,000 Baskets		Percent
Foliage	14	18	114	361	323	89
Geraniums	95	97	119	120	121	101
Impatiens	98	95	108	101	107	106
New Guinea Impatiens	92	81	120	118	122	103
Petunias	78	87	59	58	58	100
Other Flowering	110	111	361	394	420	107
		_		1,000 Square Feet		Percent
Potted Foliage Plants	20	15	329	602	602	100

SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

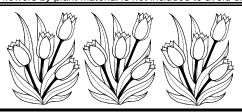
MASSACHUSETTS: Bedding/Garden Plants (Flats), Hanging Baskets, Potted Foliage Plants Sales, Price and Value for 1998 - 1999 (Summarized from interviews of all known growers with \$100,000 or more in Floriculture sales)

ITEM		of Sales olesale	Whole Pric		Value of Sales at Wholesale 1/	
	1998	1999	1998	1999	1998	1999
	Per	cent	Dolla	ırs	1,000	Dollars
Bedding/Garden Plants (Flats)						
Geraniums	58	49	8.78	8.48	597	492
Impatiens	38	39	7.57	7.69	2,468	2,453
New Guinea Impatiens	70	57	8.01	8.89	152	151
Petunias	46	45	7.51	7.48	1,157	965
Other Flowering & Foliar Type Bedding Plants	52	52	7.86	7.68	7,946	8,095
Vegetable Type Bedding Plants	51	49	7.79	7.95	1,402	1,224
Hanging Baskets						
Foliage	92	99	6.38	5.82	727	2,101
Geraniums	57	59	7.20	7.53	857	904
Impatiens	60	55	5.61	5.93	606	599
New Guinea Impatiens	69	69	6.81	6.87	817	811
Petunias	64	55	7.65	8.40	451	487
Other Flowering	74	69	7.52	7.40	2,715	2,916
Potted Foliage Plants 2/	94	98	_	_	2,594	5,317

Wholesale equivalent value of all sales.

MASSACHUSETTS CUT FLOWER STATISTICS:

A detailed table for cut flowers by plant material is not included to avoid disclosure of individual operations.



AUBREY R. DAVIS, Director

MARC TOSIANO, Deputy Director

^{2/} Value of sales is gross value of sales less cost of plant material purchased from other growers for growing on.

SOURCE: Floriculture Crops, 3:00 pm, April 25, 2000, National Agricultural Statistics Service, USDA.

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